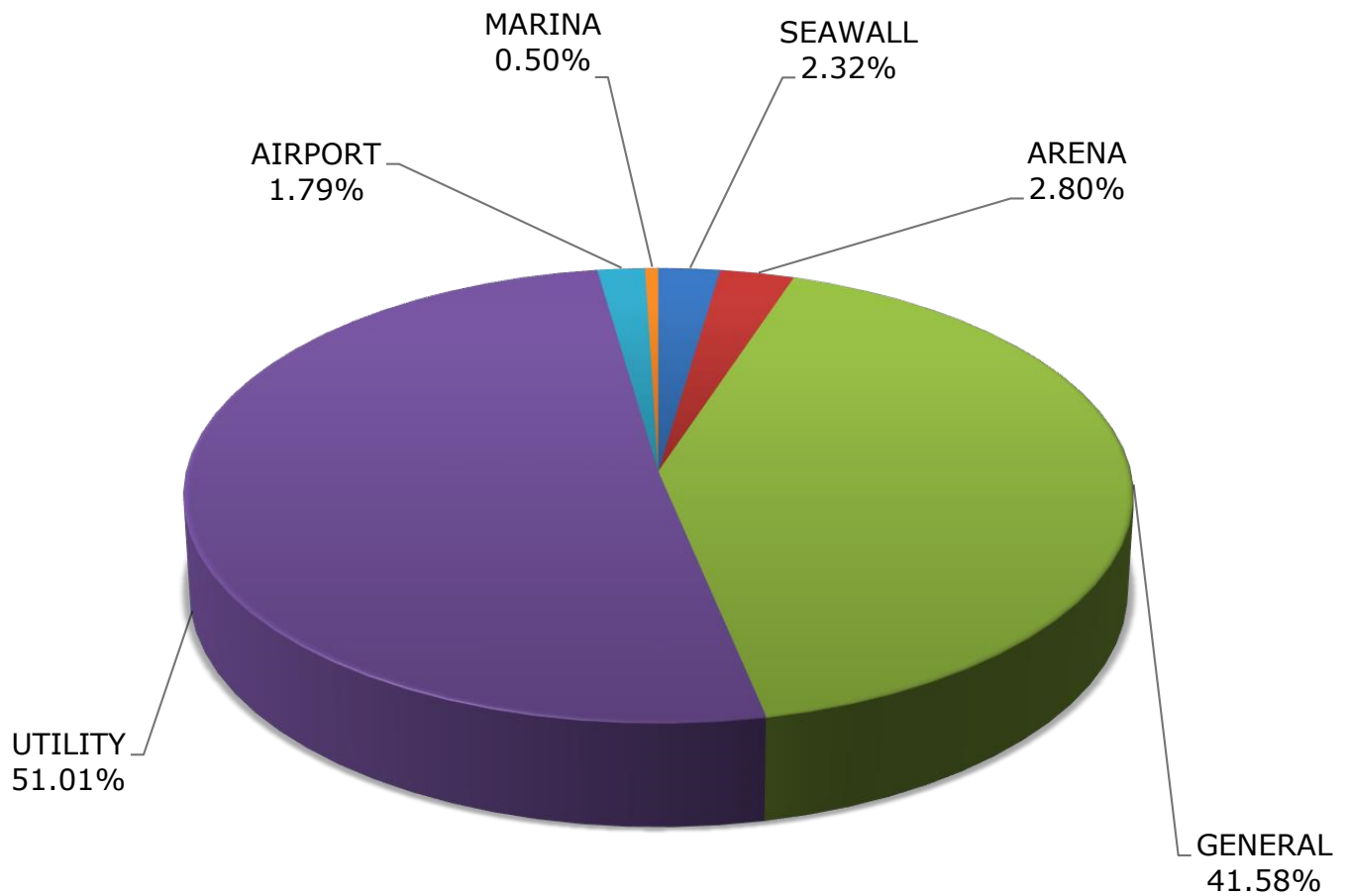


DEBT SERVICE FUNDS



DEBT SERVICE FUNDS EXPENDITURES



City of Corpus Christi - Budget

Debt Service Funds Summary

Revenue Classification	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
Property Taxes	\$ 42,350,760	\$ 43,692,441	\$ 43,692,441	\$ 43,598,225	\$ 43,356,947
Interest and Investments	463,774	154,680	154,680	692,900	396,000
Miscellaneous Revenue	5,603,912	1,194,540	1,194,540	1,194,540	1,197,079
Interfund Charges	80,208,038	73,932,673	73,932,673	73,932,671	79,157,352
Revenue Total	<u>\$ 128,626,485</u>	<u>\$ 118,974,334</u>	<u>\$ 118,974,334</u>	<u>\$ 119,418,336</u>	<u>\$ 124,107,378</u>

Fund	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
Seawall Improvement Debt Fund 1121	\$ 2,860,919	\$ 2,862,919	\$ 2,862,919	\$ 2,862,919	\$ 2,850,244
Arena Facility Debt Fund 1131	3,425,700	3,427,400	3,427,400	3,427,400	3,439,000
Baseball Stadium Debt Fund 1141	2,205,500	1,928,158	1,928,158	1,958,849	-
General Obligation Debt Fund 2010	52,628,109	48,405,200	48,405,200	48,405,100	51,036,345
Water System Debt Fund 4400	24,784,739	24,005,235	24,005,235	24,005,235	23,894,293
Wastewater System Debt Fund 4410	21,479,304	21,741,220	21,741,220	21,741,220	21,684,260
Gas System Debt Fund 4420	1,362,776	1,404,379	1,404,379	1,404,378	1,401,057
Storm Water System Fund 4430	14,781,392	15,647,052	15,647,052	15,647,052	15,621,950
Airport 2012A Debt Fund 4640	943,813	944,019	944,019	944,019	944,344
Airport 2012B Debt Fund 4641	363,524	367,482	367,482	367,482	366,481
Airport Debt Fund 4642	395,100	398,850	398,850	398,850	400,100
Airport Commercial Facility Debt Fund 4643	477,363	479,900	479,900	479,900	482,775
Marina Debt Fund 4701	606,379	612,750	612,750	612,750	610,575
Expenditure Total	<u>\$ 126,314,618</u>	<u>\$ 122,224,564</u>	<u>\$ 122,224,564</u>	<u>\$ 122,255,154</u>	<u>\$ 122,731,424</u>

SCHEDULE OF DEBT ROLLFORWARD

Qtr & YTD - FY2018 Debt payment and balances

DESCRIPTION		ORIGINAL ISSUE AMOUNT	MATURITY DATE	OUTSTANDING 9.30.2017	PRINCIPAL PAYMENTS 9.30.2018	INTEREST PAYMENTS 9.30.2018	NEW ISSUANCES 9.30.2018	REFUNDED ISSUANCES 9.30.2018	ESTIMATED OUTSTANDING 9/30/2018
PAYING									
AGENT GENERAL OBLIGATION BONDS:									
BNY	2009 General Improvement	88,725,000	3/1/2029	3,915,000	3,915,000	78,300	-	-	-
WFB	2010 General Improvement (Parks)	13,685,000	3/1/2030	9,850,000	600,000	380,163	-	-	9,250,000
BOT	2012 General Improvement (Streets)	44,695,000	3/1/2026	40,780,000	1,990,000	1,710,544	-	-	38,790,000
BNY	2012C Gen Improv Refdgd (excludes Marina MGO)	29,855,000	3/1/2023	15,290,000	2,695,000	594,200	-	-	12,595,000
BNY	2012D Taxable General Improvement Refunding	107,660,000	3/1/2038	87,060,000	8,720,000	2,324,168	-	-	78,340,000
BOT	2013 General Improvement Bonds	82,025,000	3/1/2033	73,000,000	3,180,000	3,436,800	-	-	69,820,000
BNY	2015 GO Improvement Refunding	61,015,000	3/1/2035	61,015,000	-	2,977,900	-	-	61,015,000
BNY	2015 General Improvement Bonds	90,520,000	3/1/2035	85,355,000	3,200,000	3,743,850	-	-	82,155,000
BNY	2016 GO Refunding	16,130,000	3/1/2029	16,085,000	1,620,000	572,700	-	-	14,465,000
Broadway	2016A GO Refdgd (TMPC)	6,594,621	9/1/2026	5,967,841	599,918	138,303	-	-	5,367,923
BNY	2018 General Improvement	16,355,000	3/1/2038	-	-	-	16,355,000	-	16,355,000
Total General Obligation Bonds				398,317,841	26,519,918	15,956,926	16,355,000	-	388,152,923
CERTIFICATES OF OBLIGATION									
BNY	2008 Certificates of Obligation - Landfill	12,000,000	3/1/2038	285,000	285,000	5,700	-	-	-
WFB	2009 C.O. Holly Road/Bayfront	8,460,000	3/1/2029	745,000	365,000	28,125	-	-	380,000
WFB	2010 Certificates of Obligation - Convention	3,000,000	3/1/2030	2,185,000	130,000	89,626	-	-	2,055,000
BNY	2015 Taxable Cert of Obligation - Landfill	10,020,000	3/1/2035	9,225,000	390,000	322,599	-	-	8,835,000
BNY	2016 Facility Cert of Obligation	2,000,000	3/1/2029	1,825,000	80,000	62,863	-	-	1,745,000
BNY	2016A Tax & Limited Pledge CO - Streets	16,430,000	3/1/2036	15,845,000	600,000	583,450	-	-	15,245,000
BNY	2017 Taxable Cert of Obligation - Landfill	2,500,000	3/1/2027	2,500,000	215,000	74,299	-	-	2,285,000
BNY	2018A Tax & Ltd Pldg CO - Street	14,315,000	3/1/2038	-	-	-	14,315,000	-	14,315,000
BNY	2018B Tax & Ltd Pldg CO - Landfill	7,490,000	3/1/2038	-	-	-	7,490,000	-	7,490,000
Total Certificates of Obligation - General Fund				32,610,000	2,065,000	1,166,662	21,805,000	-	52,350,000
TAX INCREMENT FINANCING ZONE #2									
BNY	2008 TIF Refunding Bonds (Packery Channel)	13,445,000	9/15/2022	6,870,000	1,070,000	309,150	-	-	5,800,000
Total Tax Increment Financing Zone #2				6,870,000	1,070,000	309,150	-	-	5,800,000
SALES TAX BONDS									
BNY	2012 Sales Tax Revenue Bonds - Seawall	29,075,000	3/1/2026	21,770,000	2,015,000	845,919	-	-	19,755,000
BNY	2014 Sales Tax Revenue Bonds - Arena	30,555,000	9/1/2025	22,275,000	2,335,000	1,090,400	-	-	19,940,000
Total Sales Tax Revenue Bonds				44,045,000	4,350,000	1,936,319	-	-	39,695,000
OTHER OBLIGATIONS									
BBVA CO	2012 Public Property Contractual Obligations	7,390,000	3/1/2024	4,525,000	610,000	91,574	-	-	3,915,000
FR	2014 Public Property Contractual Obligations	9,000,000	3/1/2026	6,990,000	695,000	162,077	-	-	6,295,000
ANB	2014 Tax Notes	8,000,000	3/1/2021	4,710,000	1,140,000	63,756	-	-	3,570,000
Total Other Obligations				16,225,000	2,445,000	317,407	-	-	13,780,000
Total Government Active w/ S/W				\$ 498,067,841	\$ 36,449,918	\$ 19,686,464	\$ 38,160,000	\$ -	\$ 499,777,923
AIRPORT SYSTEM BONDS									
WFB	2010 Taxable Airport Certificates of Obligation (CFC)	5,500,000	3/1/2030	4,300,000	235,000	241,400	-	-	4,065,000
BNY	2012 Taxable Airport Certificates of Obligation	5,990,000	3/1/2037	5,475,000	190,000	205,600	-	-	5,285,000
BNY	2012-A Airport General Improvement Bonds	\$8,340,000	3/1/2023	4,655,000	810,000	129,519	-	-	3,845,000
BNY	2012-B Airport General Improvement Bonds	9,880,000	3/1/2030	9,690,000	50,000	312,481	-	-	9,640,000
Total Airport System Bonds				24,120,000	1,285,000	889,000	-	-	22,835,000
BNY	2012C.4 Marina Portion MGO		3/1/23	2,060,000	310,000	83,650	-	-	1,750,000
Broadway	2016A Utility (TMPC) GO Refdgd	770,379	9/1/2026	697,159	70,082	16,156	-	-	627,077
Direct Debt: (Property Taxes & Support Taxes)				\$ 524,945,000	\$ 38,115,000	\$ 20,675,270	\$ 38,160,000	\$ -	\$ 524,990,000
UTILITY SYSTEM BONDS									
WFB	2015 NRA Water Supply Refunding Bonds	62,785,000	7/15/2027	54,020,000	4,345,000	2,657,550	-	-	49,675,000
Total Nueces River Authority Bonds				54,020,000	4,345,000	2,657,550	-	-	49,675,000
Utility System Revenue Bonds:									
BNY	2009 Utility Revenue Bonds	96,490,000	7/15/2039	2,190,000	2,190,000	87,600	-	-	-
	2010 Utility Revenue Bonds	8,000,000	7/15/2020	8,000,000	-	-	-	-	8,000,000
WFB	2010-A Utility Revenue Bonds	14,375,000	7/15/2019	3,600,000	1,765,000	144,000	-	-	1,835,000
WFB	2010-B Utility Revenue Bonds (BAB)	60,625,000	7/15/2040	60,625,000	-	3,661,914	-	-	60,625,000
BOT	2012 Utility Revenue Bonds	52,500,000	7/15/2042	48,440,000	1,045,000	2,159,800	-	-	47,395,000
Utility System Revenue Bonds				122,855,000	5,000,000	6,053,314	-	-	117,855,000
BNY	2012A Utility Junior Lien and Refunding Bonds	155,660,000	7/15/2042	119,930,000	7,980,000	5,916,719	-	-	111,950,000
BNY	2012B Utility Junior Lien Revenue Bonds	69,085,000	7/15/2042	61,785,000	1,380,000	2,691,331	-	-	60,405,000
BNY	2013 Utility Junior Lien Revenue Bonds	97,930,000	7/15/2043	94,930,000	1,000,000	4,674,269	-	-	93,930,000
BNY	2015A Utility Jr Lien Revenue Bonds	93,600,000	9/30/2045	90,520,000	1,610,000	4,389,881	-	-	88,910,000
BNY	2015C Utility Jr Lien Revenue Bonds	101,385,000	9/30/2045	98,230,000	1,740,000	4,555,656	-	-	96,490,000
BNY	2015D Utility Jr Lien Revenue Bonds	46,990,000	9/30/2026	43,520,000	6,125,000	2,051,050	-	-	37,395,000
BNY	2016 Utility Jr Lien Refdgd Rev Bond	80,415,000	7/15/2039	80,060,000	395,000	3,534,250	-	-	79,665,000
BNY	2017 Jr Ln Rev Imp TWDB SWIRFT	2,750,000	7/15/2025	-	-	-	2,750,000	-	2,750,000
BNY	2017 Utility Syst Jr Lien Rev Refdgd Bonds	51,215,000	7/15/2045	50,370,000	2,745,000	723,500	-	-	47,625,000
Frost BK	2017A Utility Syst Jr Lien Rev Refdgd Bonds	27,670,000	9/30/2020	27,670,000	9,115,000	321,940	-	-	18,555,000
Utility Jr Ln System Revenue Bonds				667,015,000	32,090,000	28,858,597	2,750,000	-	637,675,000

SCHEDULE OF DEBT ROLLFORWARD

Qtr & YTD - FY2018 Debt payment and balances

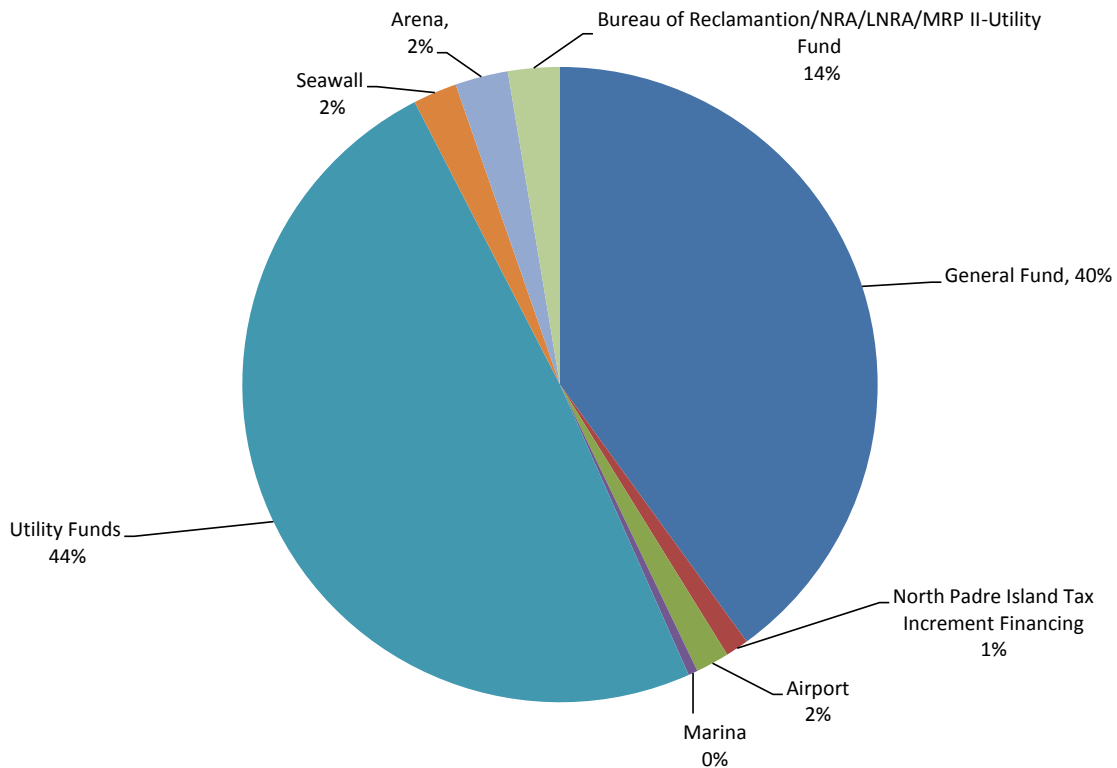
	DESCRIPTION	ORIGINAL ISSUE AMOUNT	MATURITY DATE	OUTSTANDING 9.30.2017	PRINCIPAL PAYMENTS 9.30.2018	INTEREST PAYMENTS 9.30.2018	NEW ISSUANCES 9.30.2018	REFUNDED ISSUANCES 9.30.2018	ESTIMATED OUTSTANDING 9/30/2018
BR	2018 Util Sub Ln Rev Refdg TWDB	34,835,000	7/15/2029	-	3,005,000	317,486	34,835,000	-	31,830,000
	Total Utility System Rev Bonds			\$ 843,890,000	\$ 44,440,000	\$ 37,886,947	\$ 37,585,000	\$ -	\$ 837,035,000
	TOTAL REVENUE BONDS			\$ 912,055,000	\$ 50,075,000	\$ 40,712,266	\$ 37,585,000	\$ -	\$ 899,565,000
	Marina:								
BOT	2015 Marina Revenue Taxable	2,600,000	9/30/2030	2,315,000	150,000	67,200	-	-	2,165,000
	OTHER OBLIGATIONS								
NOTES:	Bureau of Reclamation:								
BR	Choke Canyon Reservoir (1985)	\$57,648,843	8/1/2029	30,287,264		381,978		(30,287,264)	-
	Recreation, Fish & Wildlife (1985)	14,831,688	8/1/2044	11,919,883		148,547		(11,919,883)	-
	Total Notes			42,207,147	-	530,524	-	(42,207,147)	-
	TOTAL OUTSTANDING PRINCIPAL ON DEBT (1)			\$ 1,413,357,147	\$ 82,705,000	\$ 59,159,941	\$ 75,745,000	\$ (42,207,147)	\$ 1,364,190,000

**Combined Cross-Fund Schedule of Principal and Interest Payments (Only)
Planned for FY 2019**

<u>Significant Funds</u>	<u>Principal (P)</u>	<u>Interest (I)</u>	<u>Total P&I</u>
General Fund	\$ 32,292,826	\$ 18,697,019	\$ 50,989,845
North Padre Island Tax Increment Financing	1,240,000	261,000	1,501,000
Airport	1,335,000	842,450	2,177,450
Marina	475,000	133,675	608,675
Utility Funds	33,902,174	28,662,337	62,564,511
Seawall	2,095,000	753,244	2,848,244
Arena	2,440,000	997,000	3,437,000
Stadium	-	-	-
Bureau of Reclamation/NRA/LNRA/MRP II-Utility Fund	2,555,000	800,962	3,355,962
Totals	\$ 76,335,000	\$ 51,147,687	\$ 127,482,687

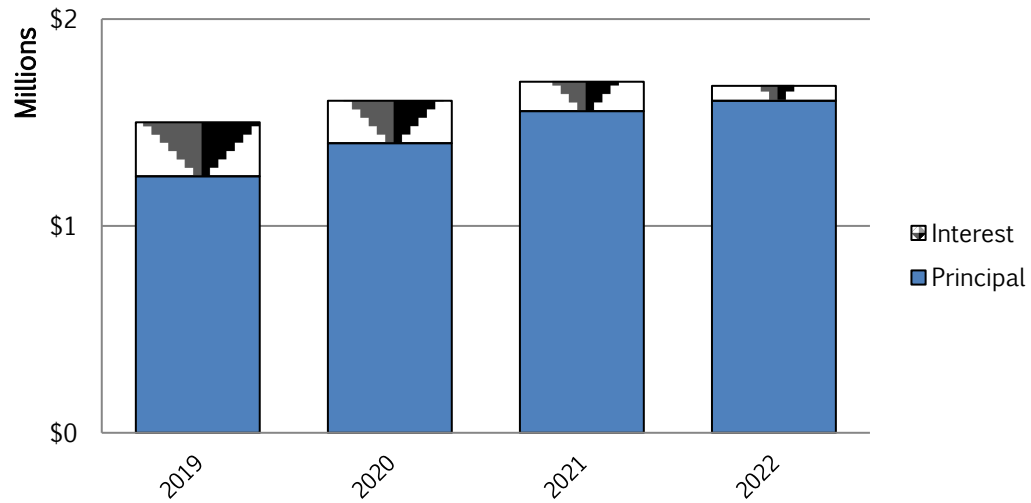
Note: As titled, the above schedule summarizes principal and interest payments for fiscal year 2019. Amortization detail for fiscal years 2019 and beyond may be found on respective schedules located throughout the Debt Service and Enterprise Fund sections.

Chart of Cross-Fund P&I by Funding Source



Note: As illustrate in the graph above, the major components of debt service are driven by Revenue Bonds (Utility Rate Supported) and General Obligation/Certificates of Obligation/Tax Notes (Generally Tax-Supported Debt). The remaining items are paid for via Special Revenue Funds in the form of dedicated taxes (4A Funds) and/or Reinvestment Zone taxes.

North Padre Island TIF#2 Debt Service (1111)



FY	Principal	Interest	Payment
2019	1,240,000	261,000	1,501,000
2020	1,400,000	205,200	1,605,200
2021	1,555,000	142,200	1,697,200
2022	1,605,000	72,225	1,677,225
	\$5,800,000	\$680,625	\$6,480,625

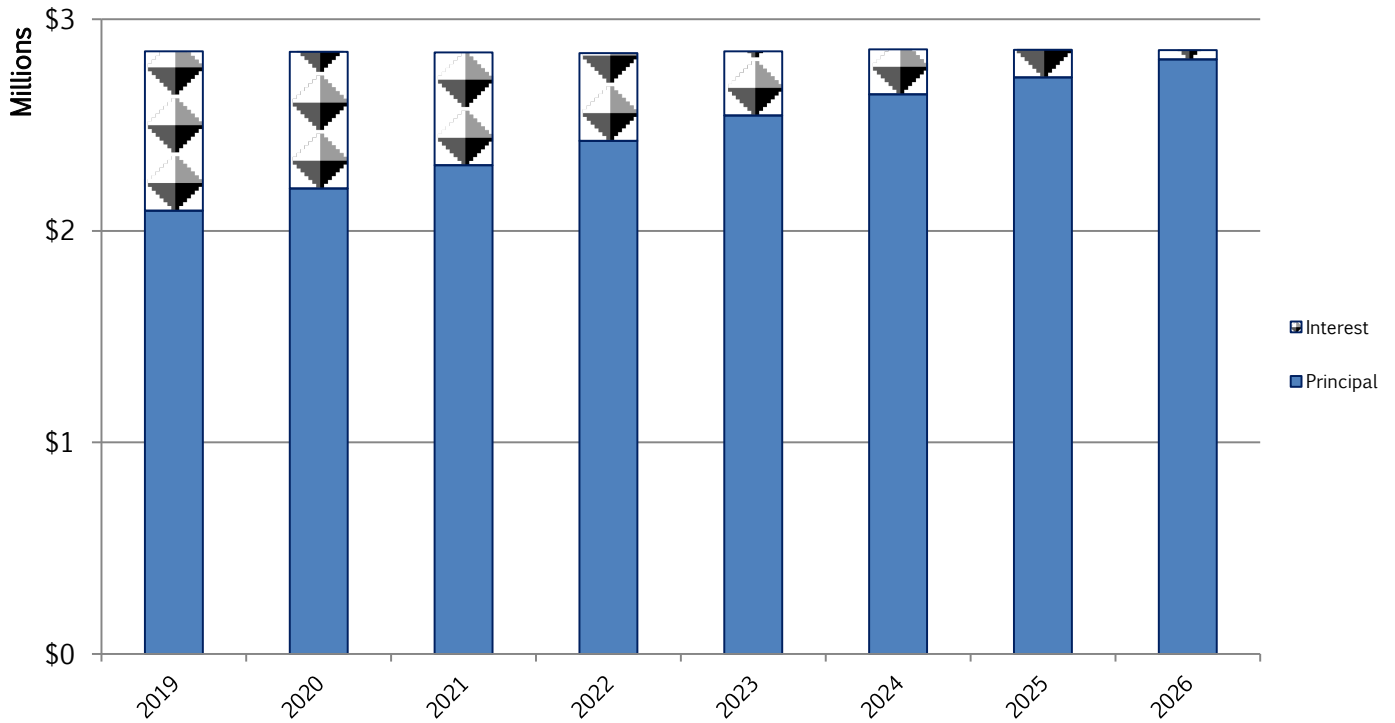
Note: Debt Service payments are paid from the Special Revenue Fund "Reinvestment Zone No. 2 Fund Fund (1111)".

City of Corpus Christi - Budget
Seawall Improvement Debt Service Fund 1121
Revenue Detail By Account

Account Number	Account Name	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	-			-	-
	Unreserved	1,346,896			1,355,777	1,369,326
	Beginning Balance	<u>\$ 1,346,896</u>			<u>\$ 1,355,777</u>	<u>\$ 1,369,326</u>
	Interest and Investments					
340900	Interest on investments	9,331	-	-	12,000	12,000
340995	Net Inc/Dec in FV of Investment	(1,450)	-	-	1,551	-
	Interest and Investments Total	<u>\$ 7,881</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 13,551</u>	<u>\$ 12,000</u>
	Interfund Charges					
351000	Transfer for debt - Seawall Fd	\$ 2,861,919	\$ 2,862,919	\$ 2,862,919	\$ 2,862,917	\$ 2,850,244
	Interfund Charges Total	<u>\$ 2,861,919</u>	<u>\$ 2,862,919</u>	<u>\$ 2,862,919</u>	<u>\$ 2,862,917</u>	<u>\$ 2,850,244</u>
	Revenue Total	<u>\$ 2,869,800</u>	<u>\$ 2,862,919</u>	<u>\$ 2,862,919</u>	<u>\$ 2,876,468</u>	<u>\$ 2,862,244</u>
	Total Funds Available	<u>\$ 4,216,696</u>	<u>\$ 2,862,919</u>	<u>\$ 2,862,919</u>	<u>\$ 4,232,245</u>	<u>\$ 4,231,570</u>

**City of Corpus Christi - Budget
Seawall Improvement Debt Service Fund 1121
Expenditure Detail By Organization**

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 1,935,000	\$ 2,015,000	\$ 2,015,000	\$ 2,015,000	\$ 2,095,000
55010	Interest	924,919	845,919	845,919	845,919	753,244
55040	Paying agent fees	1,000	2,000	2,000	2,000	2,000
Expenditure Total		\$ 2,860,919	\$ 2,862,919	\$ 2,862,919	\$ 2,862,919	\$ 2,850,244
Reserved for Encumbrances		\$ -			\$ -	\$ -
Reserved for Commitments		1,355,777			1,369,326	1,381,326
Unreserved		-			-	-
Closing Balance		\$ 1,355,777			\$ 1,369,326	\$ 1,381,326



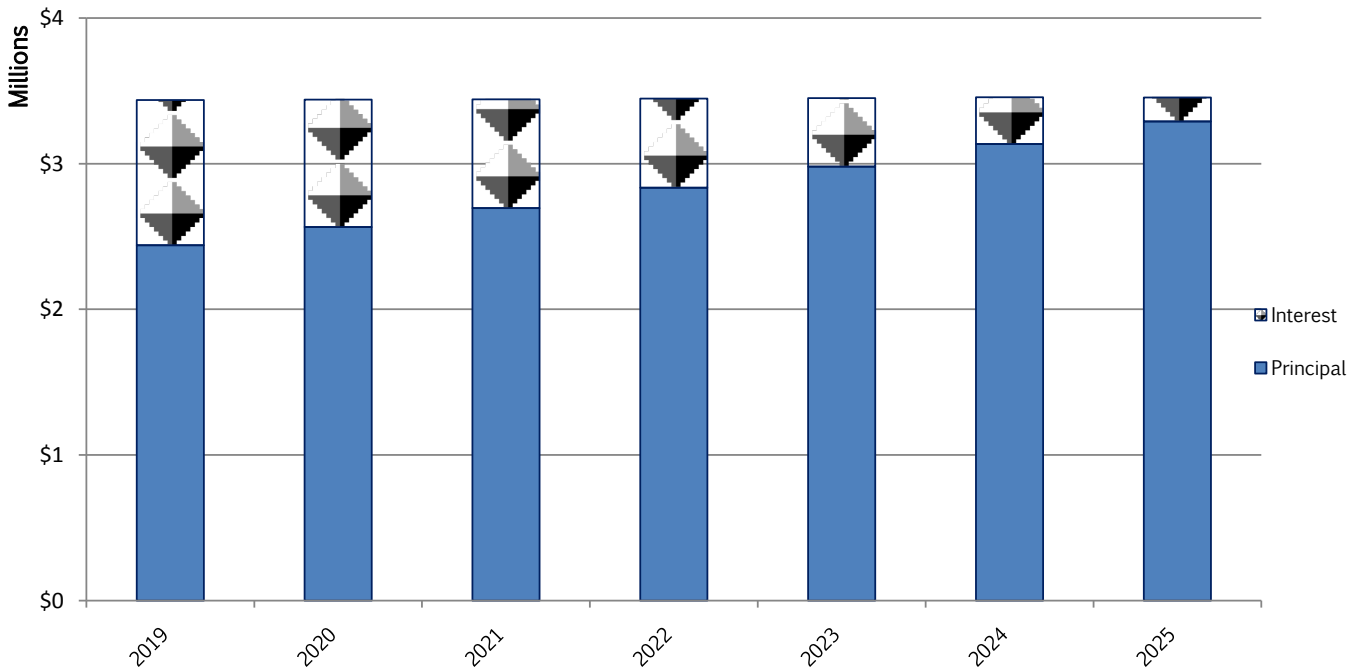
FY	Principal	Interest	Payment
2019	2,095,000	753,244	2,848,244
2020	2,200,000	645,869	2,845,869
2021	2,310,000	533,119	2,843,119
2022	2,425,000	414,744	2,839,744
2023	2,545,000	303,219	2,848,219
2024	2,645,000	212,644	2,857,644
2025	2,725,000	130,391	2,855,391
2026	2,810,000	43,906	2,853,906
	\$19,755,000	\$3,037,134	22,792,134

**City of Corpus Christi - Budget
Arena Improvement Debt Service Fund 1131
Revenue Detail By Account**

Account Number	Account Name	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	-			-	-
	Unreserved	2,925,075			2,954,628	2,996,229
	Beginning Balance	<u>\$ 2,925,075</u>			<u>\$ 2,954,628</u>	<u>\$ 2,996,229</u>
	Interest and Investments					
340900	Interest on investments	\$ 31,517	\$ -	\$ -	\$ 37,895	\$ 35,000
340955	Net Inc/Dec in FV of Invest	(3,464)	-	-	3,706	-
	Interest and Investments Total	<u>\$ 28,053</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 41,602</u>	<u>\$ 35,000</u>
	Interfund Charges					
351000	Transfer fr Arena Facility Fd	\$ 3,427,200	\$ 3,427,400	\$ 3,427,400	\$ 3,427,400	\$ 3,439,000
	Interfund Charges Total	<u>\$ 3,427,200</u>	<u>\$ 3,427,400</u>	<u>\$ 3,427,400</u>	<u>\$ 3,427,400</u>	<u>\$ 3,439,000</u>
	Revenue Total	<u>\$ 3,455,253</u>	<u>\$ 3,427,400</u>	<u>\$ 3,427,400</u>	<u>\$ 3,469,002</u>	<u>\$ 3,474,000</u>
	Total Funds Available	<u>\$ 6,380,328</u>	<u>\$ 3,427,400</u>	<u>\$ 3,427,400</u>	<u>\$ 6,423,629</u>	<u>\$ 6,470,229</u>

**City of Corpus Christi - Budget
Arena Improvement Debt Service Fund 1131
Expenditure Detail By Organization**

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 2,245,000	\$ 2,335,000	\$ 2,335,000	\$ 2,335,000	\$ 2,440,000
55010	Interest	1,180,200	1,090,400	1,090,400	1,090,400	997,000
55040	Paying agent fees	500	2,000	2,000	2,000	2,000
	Expenditure Total	\$ 3,425,700	\$ 3,427,400	\$ 3,427,400	\$ 3,427,400	\$ 3,439,000
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	2,954,628			2,996,229	3,031,229
	Unreserved	-			-	-
	Closing Balance	\$ 2,954,628			\$ 2,996,229	\$ 3,031,229



FY	Principal	Interest	Payment
2019	2,440,000	997,000	3,437,000
2020	2,565,000	875,000	3,440,000
2021	2,695,000	746,750	3,441,750
2022	2,835,000	612,000	3,447,000
2023	2,980,000	470,250	3,450,250
2024	3,135,000	321,250	3,456,250
2025	3,290,000	164,500	3,454,500
	19,940,000.00	4,186,750.00	24,126,750.00

City of Corpus Christi - Budget
Baseball Stadium Improvement Debt Service Fund 1141
Revenue Detail By Account

Account Number	Account Name	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	-			-	-
	Unreserved	1,921,503			1,942,725	-
	Beginning Balance	<u>\$ 1,921,503</u>			<u>\$ 1,942,725</u>	<u>\$ -</u>
	Interest and Investments					
340900	Interest on investments	\$ 22,005	\$ -	\$ -	\$ 13,681	\$ -
340995	Net Inc/Dec in FV of Investmen	(2,283)	-	-	2,442	-
	Interest and Investments Total	<u>\$ 19,722</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 16,124</u>	<u>\$ -</u>
	Interfund Charges					
351454	Transfer for debt-Stadium Fund	\$ 2,207,000	\$ -	\$ -	\$ -	\$ -
	Interfund Charges Total	<u>\$ 2,207,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
	Revenue Total	<u>\$ 2,226,722</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 16,124</u>	<u>\$ -</u>
	Total Funds Available	<u>\$ 4,148,225</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,958,849</u>	<u>\$ -</u>

City of Corpus Christi - Budget
Baseball Stadium Improvement Debt Service Fund 1141
Expenditure Detail By Organization

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 2,100,000	\$ -	\$ -	\$ -	\$ -
55010	Interest	105,000	-	-	-	-
55040	Paying agent fees	500	-	-	-	-
60000	Transfers to other fd	-	1,928,158	1,928,158	1,958,849	-
	Expenditure Total	\$ 2,205,500	\$ 1,928,158	\$ 1,928,158	\$ 1,958,849	\$ -
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	1,942,725			-	-
	Unreserved	-			-	-
	Closing Balance	\$ 1,942,725			\$ -	\$ -

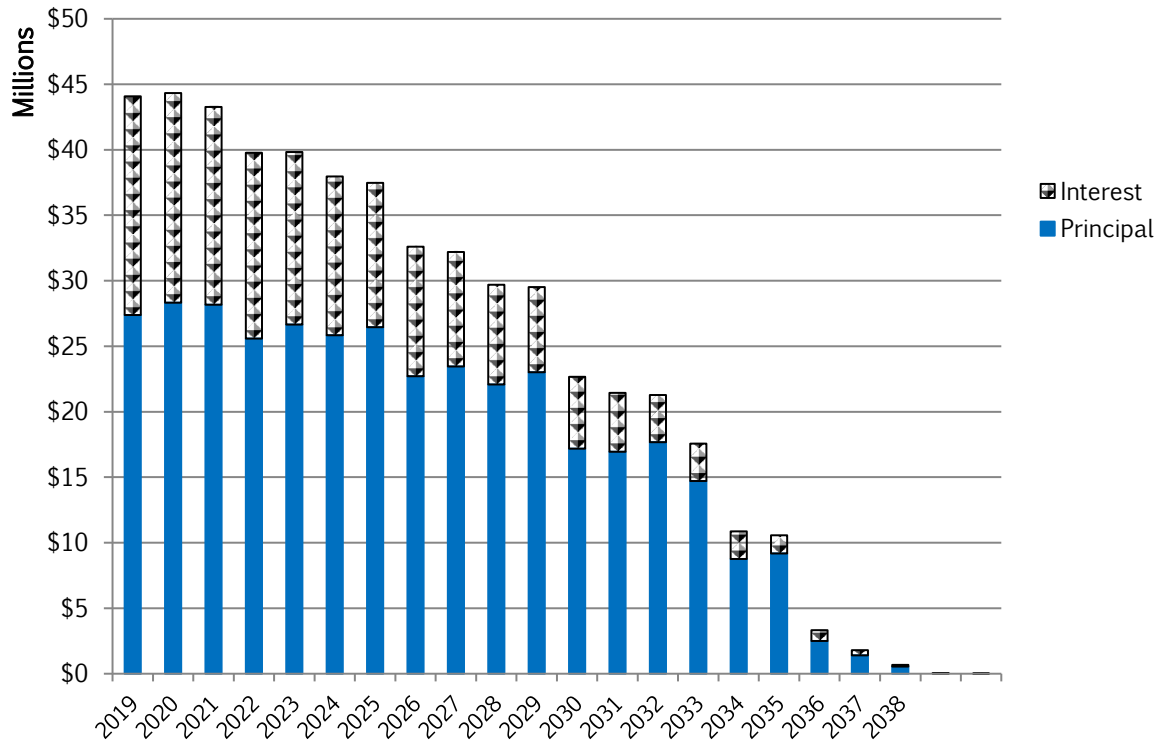
City of Corpus Christi - Budget
General Obligation Bond Debt Service Fund 2010
Revenue Detail By Account

Account Number	Account Description	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ 12,088,752	\$ 10,757,648
	Reserved for Commitments	-			-	-
	Unreserved	12,917,032			-	-
	Beginning Balance	\$ 12,917,032			\$ 12,088,752	\$ 10,757,648
	Property Taxes					
300010	Advalorem taxes - current	\$ 41,268,264	\$ 42,841,140	\$ 42,841,140	\$ 42,838,613	\$ 42,356,947
300100	Advalorem taxes - delinquent	607,624	507,467	507,467	442,410	600,000
300200	Penalties & Interest on taxes	474,872	343,834	343,834	317,202	400,000
	Property Taxes Total	\$ 42,350,760	\$ 43,692,441	\$ 43,692,441	\$ 43,598,225	\$ 43,356,947
	Interest and Investments					
340900	Interest on investments	\$ 167,612	\$ 62,400	\$ 62,400	\$ 223,904	\$ 136,200
340995	Net Inc/Dec in FV of Investmen	(14,184)	-	-	-	-
341140	Accrued interest - bond SD		-	-	15,863	-
	Interest and Investments Total	\$ 153,428	\$ 62,400	\$ 62,400	\$ 239,767	\$ 136,200
	Miscellaneous Revenue					
345315	Bond Premium	\$ 4,410,036	\$ -	\$ -	\$ -	\$ -
	Miscellaneous Revenue Total	\$ 4,410,036	\$ -	\$ -	\$ -	\$ -
	Interfund Charges					
351000	Trans for debt	\$ 4,885,605	\$ 3,236,004	\$ 3,236,004	\$ 3,236,004	\$ 8,659,353
	Interfund Charges Total	\$ 4,885,605	\$ 3,236,004	\$ 3,236,004	\$ 3,236,004	\$ 8,659,353
	Revenue Total	\$ 51,799,829	\$ 46,990,845	\$ 46,990,845	\$ 47,073,996	\$ 52,152,500
	Total Funds Available	\$ 64,716,861	\$ 46,990,845	\$ 46,990,845	\$ 59,162,748	\$ 62,910,148

**City of Corpus Christi - Budget
General Obligation Bond Debt Service Fund 2010
Expenditure Detail By Organization**

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 29,991,780	\$ 30,914,918	\$ 30,914,918	\$ 30,914,818	\$ 32,292,826
55010	Interest	18,221,757	17,445,282	17,445,282	17,445,282	18,697,019
55040	Paying agent fees	12,660	45,000	45,000	45,000	46,500
55045	Transfer to escrow agent	4,362,428	-	-	-	-
55050	Bond issuance costs	39,483	-	-	-	-
	Expenditure Total	\$ 52,628,109	\$ 48,405,200	\$ 48,405,200	\$ 48,405,100	\$ 51,036,345
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	-			-	-
	Unreserved	12,088,752			10,757,648	11,873,803
	Closing Balance	\$ 12,088,752			\$ 10,757,648	\$ 11,873,803

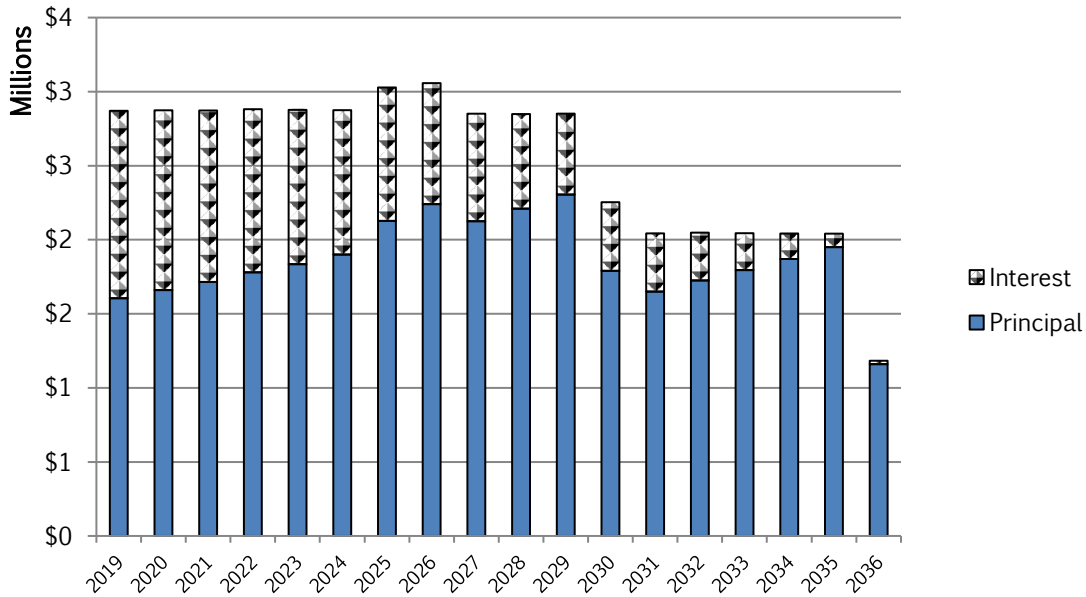
General Obligation Bond Debt Service (2010)



FY	Principal	Interest	Payment
2019	27,385,000	15,099,828	42,484,828
2020	28,325,000	14,186,920	42,511,920
2021	28,170,000	13,174,158	41,344,158
2022	25,585,000	12,124,430	37,709,430
2023	26,655,000	11,020,568	37,675,568
2024	25,840,000	9,891,631	35,731,631
2025	26,455,000	8,742,024	35,197,024
2026	22,710,000	7,615,217	30,325,217
2027	23,455,000	6,503,450	29,958,450
2028	22,080,000	5,484,784	27,564,784
2029	23,015,000	4,496,981	27,511,981
2030	17,180,000	3,602,980	20,782,980
2031	16,945,000	2,855,310	19,800,310
2032	17,675,000	2,107,045	19,782,045
2033	14,710,000	1,388,257	16,098,257
2034	8,760,000	823,298	9,583,298
2035	9,180,000	397,478	9,577,478
2036	2,500,000	129,046	2,629,046
2037	1,400,000	50,286	1,450,286
2038	545,000	11,006	556,006
	368,570,000	119,704,698	488,274,698

Note: The above amortization schedule reflects that of the General Obligation bonds only. Certificates of Obligation

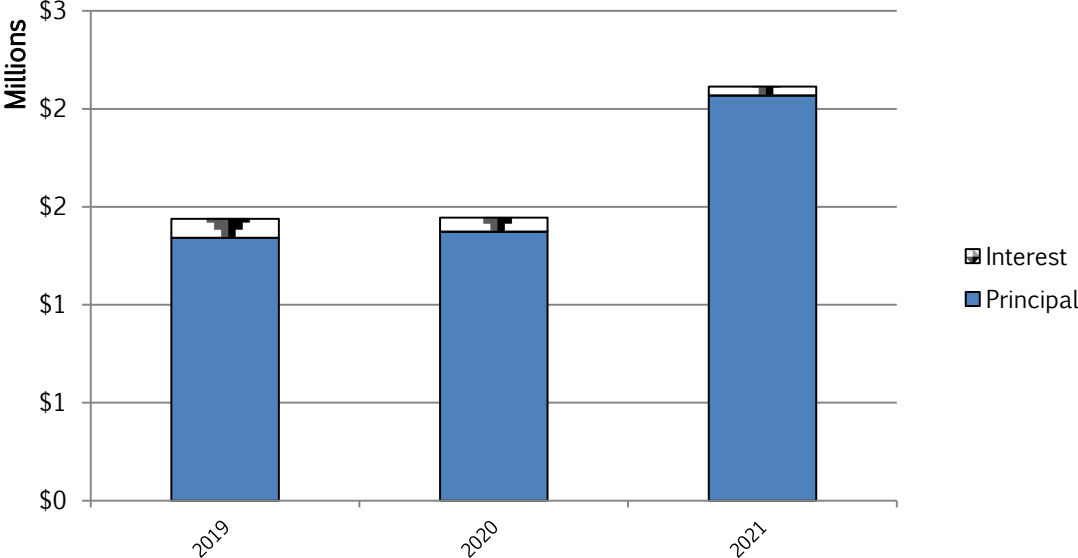
Certificates of Obligation Debt Service (2010)



FY	Principal	Interest	Payment
2019	1,605,000	1,265,565	2,870,565
2020	1,660,000	1,213,878	2,873,878
2021	1,715,000	1,157,658	2,872,658
2022	1,780,000	1,101,409	2,881,409
2023	1,835,000	1,041,688	2,876,688
2024	1,900,000	974,786	2,874,786
2025	2,127,170	901,002	3,028,172
2026	2,240,400	817,068	3,057,468
2027	2,125,000	726,053	2,851,053
2028	2,210,000	638,623	2,848,623
2029	2,305,000	546,336	2,851,336
2030	1,790,000	463,367	2,253,367
2031	1,650,000	392,851	2,042,851
2032	1,725,000	322,835	2,047,835
2033	1,795,000	249,177	2,044,177
2034	1,870,000	171,985	2,041,985
2035	1,950,000	91,176	2,041,176
2036	1,160,000	23,200	1,183,200
	\$33,442,570	\$12,098,656	\$45,541,226

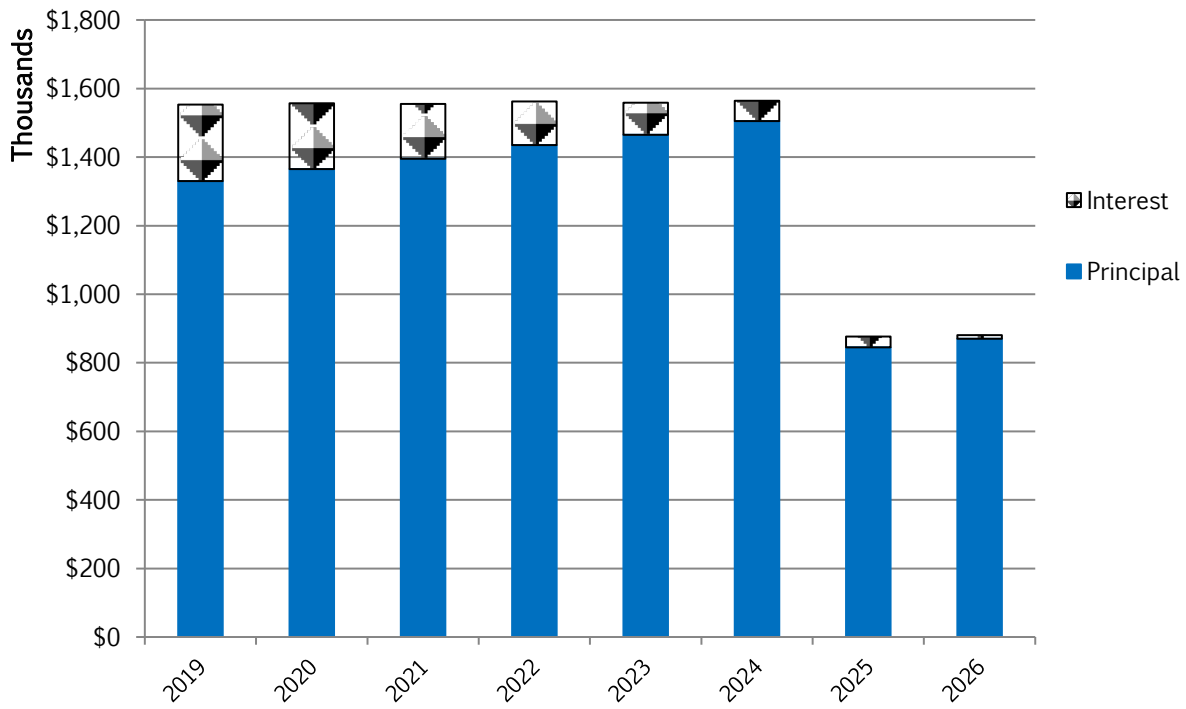
Note: This is a component of the expenditures of the General Obligation Debt Fund (2010) expenditures.

Notes Debt Service (2010)



FY	Principal	Interest	Payment
2019	1,341,392	97,097	1,438,489
2020	1,372,691	71,908	1,444,599
2021	2,067,559	45,854	2,113,413
	\$4,781,642	\$214,859	\$4,996,501

Public Property Finance Contractual (2010)



	Principal	Interest	Payment
2019	1,330,000	223,165	1,553,165
2020	1,365,000	191,980	1,556,980
2021	1,395,000	160,036	1,555,036
2022	1,435,000	127,272	1,562,272
2023	1,465,000	93,687	1,558,687
2024	1,505,000	59,282	1,564,282
2025	845,000	31,537	876,537
2026	870,000	10,614	880,614
	10,210,000	897,572	11,107,572

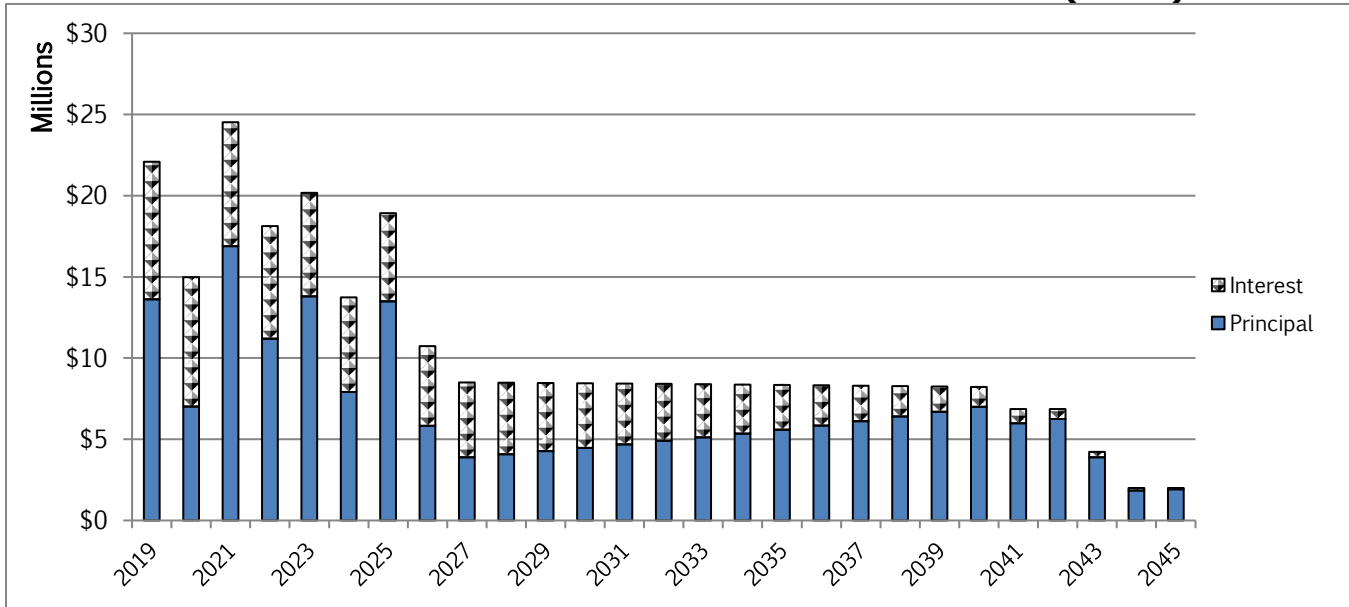
City of Corpus Christi - Budget
Water System Revenue Bond Debt Service Fund 4400
Revenue Detail By Account

Account Number	Account Description	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	-			-	-
	Unreserved	4,789,533			6,504,792	6,651,334
	Beginning Balance	<u>\$ 4,789,533</u>			<u>\$ 6,504,792</u>	<u>\$ 6,651,334</u>
	Interest and Investments					
340900	Interest on investments	\$ -	\$ 38,880	\$ 38,880	\$ 137,791	\$ 91,800
340995	Net Inc/Dec in FV of Investmen	104,842	-	-	8,751	-
341140	Accrued interest - bond SD	-	-	-	-	-
	Interest and Investments Total	<u>\$ 104,842</u>	<u>\$ 38,880</u>	<u>\$ 38,880</u>	<u>\$ 146,542</u>	<u>\$ 91,800</u>
	Miscellaneous Revenue					
370003	Contribution from Federal Gov	\$ 367,833	\$ 368,031	\$ 368,031	\$ 368,031	\$ 368,820
	Miscellaneous Revenue Total	<u>\$ 367,833</u>	<u>\$ 368,031</u>	<u>\$ 368,031</u>	<u>\$ 368,031</u>	<u>\$ 368,820</u>
	Interfund Charges					
351000	Trans for debt	\$ 25,907,072	\$ 23,637,204	\$ 23,637,204	\$ 23,637,204	\$ 23,525,473
351371	Transfer for debt svc reserve	120,251				
	Interfund Charges Total	<u>\$ 26,027,323</u>	<u>\$ 23,637,204</u>	<u>\$ 23,637,204</u>	<u>\$ 23,637,204</u>	<u>\$ 23,525,473</u>
	Revenue Total	<u>\$ 26,499,998</u>	<u>\$ 24,044,115</u>	<u>\$ 24,044,115</u>	<u>\$ 24,151,777</u>	<u>\$ 23,986,093</u>
	Total Funds Available	<u>\$ 31,289,531</u>	<u>\$ 24,044,115</u>	<u>\$ 24,044,115</u>	<u>\$ 30,656,569</u>	<u>\$ 30,637,427</u>

**City of Corpus Christi - Budget
Water System Revenue Bond Debt Service Fund 4400
Expenditure Detail By Organization**

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 15,258,819	\$ 14,329,176	\$ 14,329,176	\$ 14,329,176	\$ 14,997,288
55010	Interest	9,425,952	9,663,059	9,663,059	9,663,059	8,883,506
55040	Paying agent fees	5,653	13,000	13,000	13,000	13,500
55050	Bond Issuance Cost	94,314	-	-	-	-
	Expenditure Total	\$ 24,784,739	\$ 24,005,235	\$ 24,005,235	\$ 24,005,235	\$ 23,894,293
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	6,504,792			6,651,334	6,743,134
	Unreserved	-			-	-
	Closing Balance	\$ 6,504,792			\$ 6,651,334	\$ 6,743,134

WATER SYSTEM REVENUE BONDS DEBT SERVICE (4400)



FY	Principal	Interest	Payment
2019	13,618,140	8,471,131	22,089,271
2020	7,015,652	7,964,590	14,980,242
2021	16,888,546	7,633,914	24,522,460
2022	11,194,537	6,932,622	18,127,158
2023	13,799,672	6,370,139	20,169,811
2024	7,912,072	5,825,852	13,737,924
2025	13,492,495	5,427,999	18,920,493
2026	5,828,074	4,907,053	10,735,127
2027	3,889,570	4,608,045	8,497,615
2028	4,075,610	4,405,198	8,480,809
2029	4,271,915	4,192,713	8,464,628
2030	4,468,761	3,978,259	8,447,020
2031	4,683,555	3,745,409	8,428,964
2032	4,903,241	3,506,079	8,409,320
2033	5,116,173	3,274,101	8,390,274
2034	5,348,875	3,017,245	8,366,120
2035	5,590,220	2,755,446	8,345,666
2036	5,842,659	2,481,792	8,324,451
2037	6,113,265	2,182,941	8,296,206
2038	6,404,165	1,870,291	8,274,456
2039	6,693,114	1,553,468	8,246,582
2040	6,998,640	1,222,273	8,220,912
2041	5,985,958	875,852	6,861,810
2042	6,250,440	611,003	6,861,444
2043	3,890,477	334,272	4,224,749
2044	1,843,587	155,240	1,998,827
2045	1,919,807	79,192	1,998,999
	\$ 184,039,219	\$ 98,382,120	\$ 282,421,339

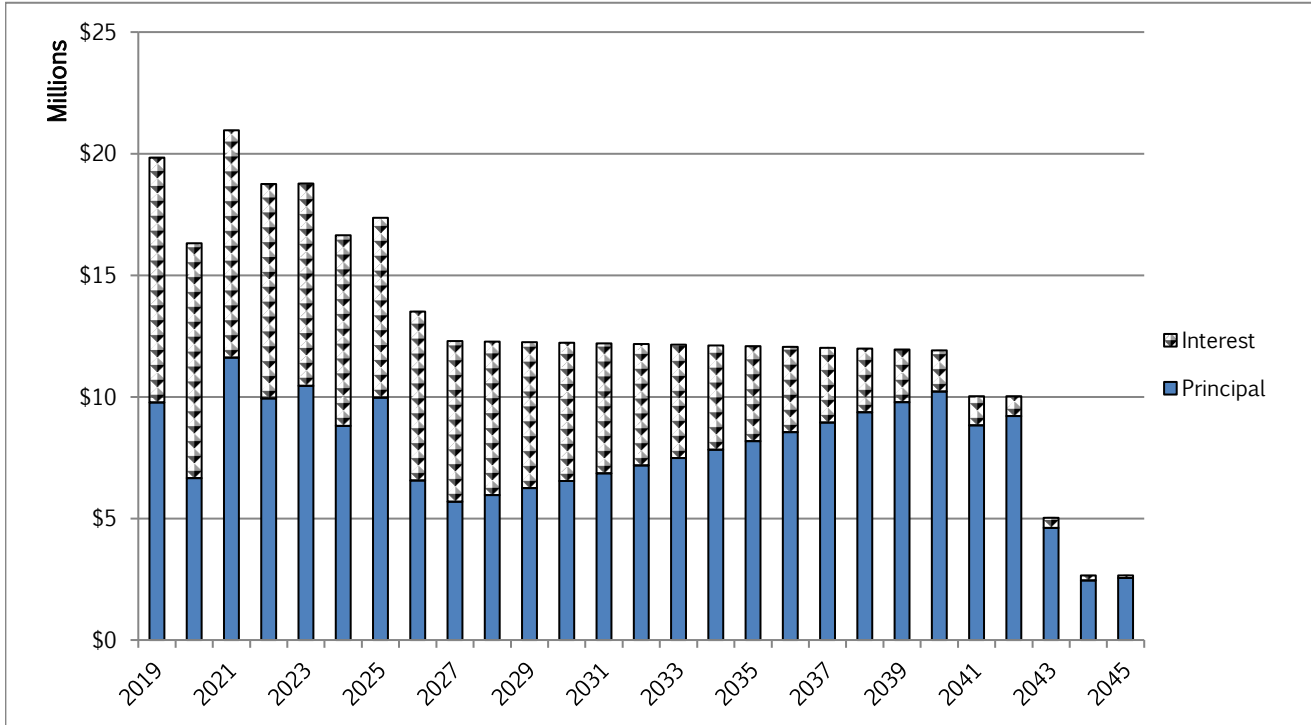
City of Corpus Christi - Budget
Wastewater System Revenue Bond Debt Service Fund 4410
Revenue Detail By Account

Account Number	Account Description	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	-			-	-
	Unreserved	5,164,162			5,710,361	5,839,244
	Beginning Balance	<u>\$ 5,164,162</u>			<u>\$ 5,710,361</u>	<u>\$ 5,839,244</u>
	Interest and Investments					
340900	Interest on investments	\$ 87,140	\$ 32,400	\$ 32,400	\$ 120,134	\$ 70,800
340995	Net Inc/Dec in FV of Investmen	(8,220)	-	-	8,749	-
341140	Accrued interest - bond SD	-	-	-	-	-
	Interest and Investments Total	<u>\$ 78,920</u>	<u>\$ 32,400</u>	<u>\$ 32,400</u>	<u>\$ 128,883</u>	<u>\$ 70,800</u>
	Miscellaneous Revenue					
370003	Contribution from Federal Gov	\$ 510,048	\$ 510,311	\$ 510,311	\$ 510,311	\$ 511,416
	Miscellaneous Revenue Total	<u>\$ 510,048</u>	<u>\$ 510,311</u>	<u>\$ 510,311</u>	<u>\$ 510,311</u>	<u>\$ 511,416</u>
	Interfund Charges					
351000	Transfer for debt	\$ 21,223,618	\$ 21,230,910	\$ 21,230,910	\$ 21,230,910	\$ 21,172,843
351371	Transfer for debt svc reserve	212,917	-	-	-	-
	Interfund Charges Total	<u>\$ 21,436,535</u>	<u>\$ 21,230,910</u>	<u>\$ 21,230,910</u>	<u>\$ 21,230,910</u>	<u>\$ 21,172,843</u>
	Revenue Total	<u>\$ 22,025,503</u>	<u>\$ 21,773,621</u>	<u>\$ 21,773,621</u>	<u>\$ 21,870,104</u>	<u>\$ 21,755,060</u>
	Total Funds Available	<u><u>\$ 27,189,665</u></u>	<u><u>\$ 21,773,621</u></u>	<u><u>\$ 21,773,621</u></u>	<u><u>\$ 27,580,465</u></u>	<u><u>\$ 27,594,304</u></u>

City of Corpus Christi - Budget
Wastewater System Revenue Bond Debt Service Fund 4410
Expenditure Detail By Organization

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 9,486,083	\$ 10,287,296	\$ 10,287,296	\$ 10,287,296	\$ 10,738,082
55010	Interest	11,958,734	11,442,924	11,442,924	11,442,924	10,934,678
55040	Paying agent fees	3,741	11,000	11,000	11,000	11,500
55050	Bond Issuance Cost	30,746	-	-	-	-
	Expenditure Total	\$ 21,479,304	\$ 21,741,220	\$ 21,741,220	\$ 21,741,221	\$ 21,684,260
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	5,710,361			5,839,244	5,910,044
	Unreserved	-			-	-
	Closing Balance	\$ 5,710,361			\$ 5,839,244	\$ 5,910,044

WASTEWATER SYSTEM REVENUE BONDS DEBT SERVICE (4410)



FY	Principal	Interest	Payment
2019	9,769,541.30	10,066,677.39	19,836,218.69
2020	6,658,106.70	9,657,868.44	16,315,975.14
2021	11,614,256.01	9,348,027.16	20,962,283.17
2022	9,935,199.66	8,818,110.32	18,753,309.98
2023	10,453,761.13	8,317,529.28	18,771,290.41
2024	8,805,499.50	7,839,675.86	16,645,175.36
2025	9,966,947.62	7,396,551.02	17,363,498.64
2026	6,560,920.78	6,945,617.62	13,506,538.40
2027	5,688,417.43	6,606,772.24	12,295,189.67
2028	5,961,458.34	6,310,747.66	12,272,206.00
2029	6,248,993.93	6,000,604.04	12,249,597.97
2030	6,540,627.56	5,684,332.10	12,224,959.66
2031	6,855,317.25	5,344,249.42	12,199,566.67
2032	7,180,102.72	4,992,418.56	12,172,521.28
2033	7,484,392.77	4,661,849.86	12,146,242.63
2034	7,826,276.15	4,286,943.52	12,113,219.67
2035	8,179,236.48	3,905,207.72	12,084,444.20
2036	8,549,021.72	3,506,188.96	12,055,210.68
2037	8,943,912.63	3,072,056.08	12,015,968.71
2038	9,367,625.53	2,617,908.98	11,985,534.51
2039	9,781,967.69	2,165,146.14	11,947,113.83
2040	10,218,937.09	1,692,166.76	11,911,103.85
2041	8,828,865.35	1,197,811.32	10,026,676.67
2042	9,211,616.59	815,465.18	10,027,081.77
2043	4,610,639.63	416,255.52	5,026,895.15
2044	2,450,110.55	206,312.60	2,656,423.15
2045	2,551,407.11	105,245.54	2,656,652.65
	210,243,159	131,977,739	342,220,899

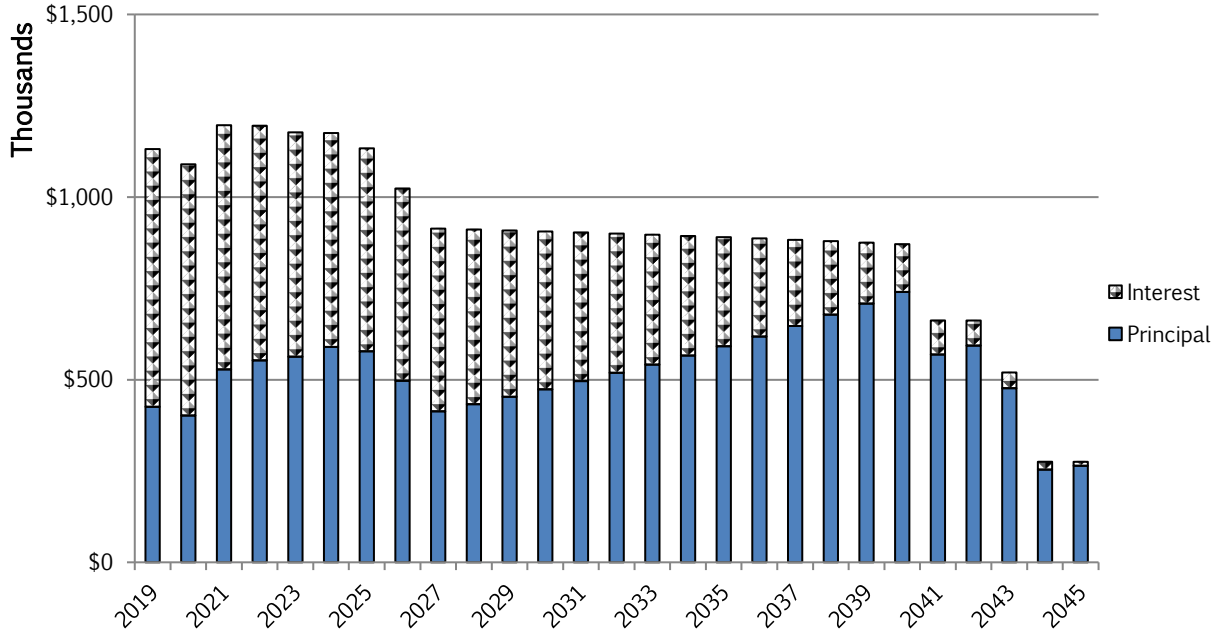
City of Corpus Christi - Budget
Gas System Revenue Bond Debt Service Fund 4420
Revenue Detail By Account

Account Number	Account Name	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	-			-	-
	Unreserved	748,323			784,067	797,133
	Beginning Balance	<u>\$ 748,323</u>			<u>\$ 784,067</u>	<u>\$ 797,133</u>
	Interest and Investments					
340900	Interest on investments	\$ 9,875	\$ -	\$ -	\$ 11,753	\$ -
340995	Net Inc/Dec in FV of Invest	(1,239)	-	-	1,312	-
	Interest and Investments Total	<u>\$ 8,635</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 13,065</u>	<u>\$ -</u>
	Miscellaneous Revenue					
370003	Contribution from Federal Gov	\$ 56,536	\$ 56,622	\$ 56,622	\$ 56,622	\$ 56,694
	Miscellaneous Revenue Total	<u>\$ 56,536</u>	<u>\$ 56,622</u>	<u>\$ 56,622</u>	<u>\$ 56,622</u>	<u>\$ 56,694</u>
	Interfund Charges					
351371	Transfer for debt svc reserve					
351000	Trans for debt	\$ 1,333,348	\$ 1,347,757	\$ 1,347,757	\$ 1,347,757	\$ 1,344,363
	Interfund Charges Total	<u>\$ 1,333,348</u>	<u>\$ 1,347,757</u>	<u>\$ 1,347,757</u>	<u>\$ 1,347,757</u>	<u>\$ 1,344,363</u>
	Revenue Total	<u>\$ 1,398,519</u>	<u>\$ 1,404,379</u>	<u>\$ 1,404,379</u>	<u>\$ 1,417,445</u>	<u>\$ 1,401,057</u>
	Total Funds Available	<u>\$ 2,146,842</u>	<u>\$ 1,404,379</u>	<u>\$ 1,404,379</u>	<u>\$ 2,201,511</u>	<u>\$ 2,198,190</u>

City of Corpus Christi - Budget
Gas System Revenue Bond Debt Service Fund 4420
Expenditure Detail By Organization

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 451,939	\$ 518,278	\$ 518,278	\$ 518,278	\$ 536,505
55010	Interest	910,534	883,851	883,851	883,850	862,302
55040	Paying agent fees	303	2,250	2,250	2,250	2,250
	Expenditure Total	\$ 1,362,776	\$ 1,404,379	\$ 1,404,379	\$ 1,404,378	\$ 1,401,057
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	784,067			797,133	797,133
	Unreserved	-			-	-
	Closing Balance	\$ 784,067			\$ 797,133	\$ 797,133

GAS SYSTEM REVENUE BONDS DEBT SERVICE (4420)



FY	Principal	Interest	Payment
2019	425,795	705,595	1,131,391
2020	401,891	687,723	1,089,614
2021	528,167	668,561	1,196,728
2022	552,808	642,260	1,195,069
2023	562,972	614,196	1,177,168
2024	589,673	585,609	1,175,282
2025	577,703	555,671	1,133,374
2026	497,024	526,315	1,023,339
2027	413,374	500,227	913,601
2028	432,865	478,272	911,137
2029	453,169	455,291	908,459
2030	473,611	432,141	905,752
2031	496,098	407,014	903,112
2032	518,855	381,155	900,010
2033	541,319	355,652	896,971
2034	566,098	327,273	893,371
2035	591,515	298,672	890,187
2036	618,093	268,786	886,879
2037	646,994	235,795	882,789
2038	678,098	201,276	879,374
2039	708,331	166,844	875,175
2040	740,249	130,871	871,120
2041	568,894	93,265	662,159
2042	593,333	68,707	662,040
2043	476,683	43,075	519,759
2044	253,835	21,374	275,210
2045	264,330	10,904	275,233
	14,171,776	9,862,525	24,034,301

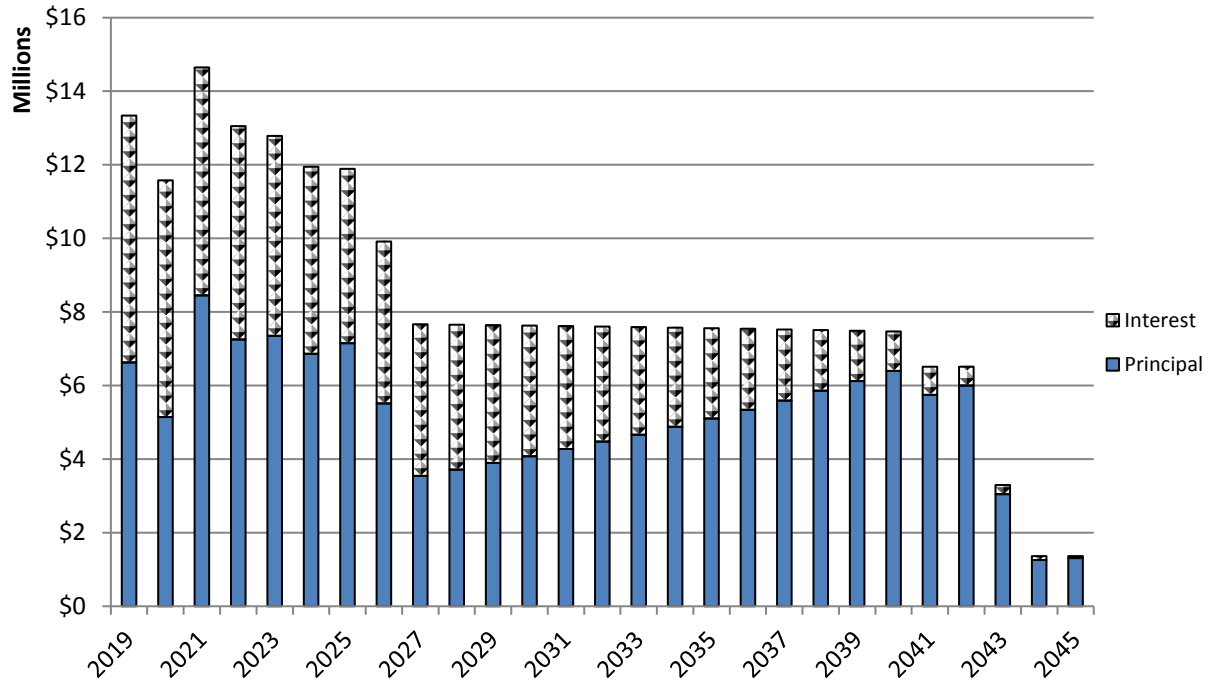
City of Corpus Christi - Budget
Strom Water System Revenue Bond Debt Service Fund 4430
Revenue Detail By Account

Account Number	Account Description	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	-			-	-
	Unreserved	2,746,723			3,501,159	3,587,079
	Beginning Balance	<u>\$ 2,746,723</u>			<u>\$ 3,501,159</u>	<u>\$ 3,587,079</u>
	Interest and Investments					
340900	Interest on investments	\$ 61,730	\$ 21,000	\$ 21,000	\$ 80,513	\$ 50,200
340995	Net Inc/Dec in FV Investments	\$ (5,092)	\$ -	\$ -	\$ 5,407	\$ -
	Interest and Investments Total	<u>\$ 56,638</u>	<u>\$ 21,000</u>	<u>\$ 21,000</u>	<u>\$ 85,920</u>	<u>\$ 50,200</u>
	Miscellaneous Revenue					
370003	Contribution from Federal Gov	\$ 259,459	\$ 259,576	\$ 259,576	\$ 259,576	\$ 260,149
	Miscellaneous Revenue Total	<u>\$ 259,459</u>	<u>\$ 259,576</u>	<u>\$ 259,576</u>	<u>\$ 259,576</u>	<u>\$ 260,149</u>
	Interfund Charges					
351371	Transfer for debt svc reserve	\$ 93,776	\$ -	\$ -	\$ -	\$ -
351000	Trans for debt	15,125,955	15,387,476	15,387,476	15,387,476	15,361,801
	Interfund Charges Total	<u>\$ 15,219,731</u>	<u>\$ 15,387,476</u>	<u>\$ 15,387,476</u>	<u>\$ 15,387,476</u>	<u>\$ 15,361,801</u>
	Revenue Total	<u>\$ 15,535,828</u>	<u>\$ 15,668,052</u>	<u>\$ 15,668,052</u>	<u>\$ 15,732,972</u>	<u>\$ 15,672,150</u>
	Total Funds Available	<u>\$ 18,282,551</u>	<u>\$ 15,668,052</u>	<u>\$ 15,668,052</u>	<u>\$ 19,234,131</u>	<u>\$ 19,259,229</u>

City of Corpus Christi - Budget
Storm Water System Revenue Bond Debt Service Fund 4430
Expenditure Detail By Organization

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 6,171,380	\$ 7,320,334	\$ 7,320,334	\$ 7,320,334	\$ 7,630,299
55010	Interest	8,594,720	8,316,918	8,316,918	8,316,918	7,981,851
55040	Paying agent fees	3,193	9,800	9,800	9,800	9,800
55050	Bond Issuance	12,099	-	-	-	-
	Expenditure Total	\$ 14,781,392	\$ 15,647,052	\$ 15,647,052	\$ 15,647,052	\$ 15,621,950
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	3,501,159			3,587,079	3,637,279
	Unreserved	-			-	-
	Closing Balance	\$ 3,501,159			\$ 3,587,079	\$ 3,637,279

STORM WATER SYSTEM REVENUE DEBT SERVICE (4430)



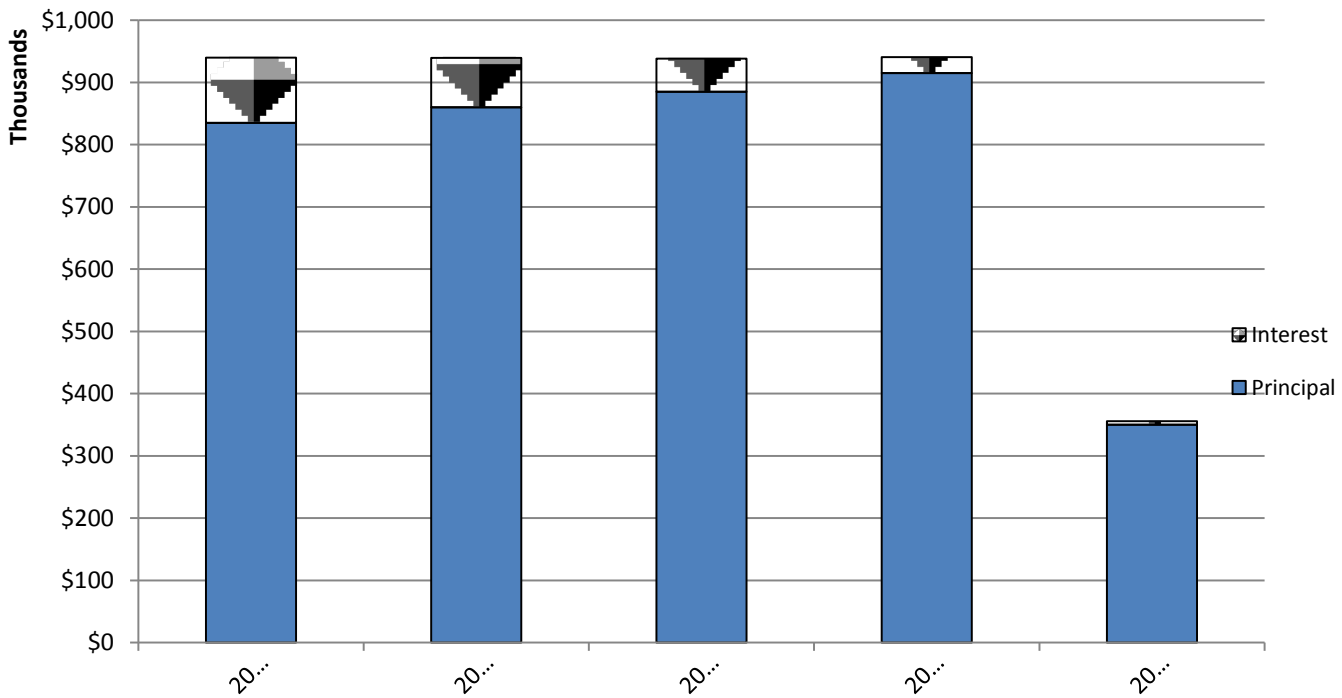
FY	Principal	Interest	Payment
2019	6,627,282	6,711,228	13,338,510
2020	5,143,965	6,434,748	11,578,713
2021	8,451,130	6,195,222	14,646,352
2022	7,252,455	5,799,350	13,051,806
2023	7,351,290	5,434,784	12,786,074
2024	6,862,756	5,084,406	11,947,161
2025	7,150,990	4,739,733	11,890,723
2026	5,513,582	4,401,434	9,915,015
2027	3,543,639	4,121,583	7,665,222
2028	3,715,066	3,938,498	7,653,565
2029	3,895,922	3,746,605	7,642,527
2030	4,077,001	3,552,533	7,629,533
2031	4,275,030	3,342,044	7,617,074
2032	4,477,802	3,125,628	7,603,431
2033	4,663,116	2,926,765	7,589,881
2034	4,878,751	2,694,120	7,572,872
2035	5,104,028	2,454,361	7,558,389
2036	5,340,226	2,203,495	7,543,721
2037	5,590,828	1,932,256	7,523,083
2038	5,860,111	1,648,317	7,508,429
2039	6,121,588	1,366,915	7,488,503
2040	6,397,174	1,072,818	7,469,992
2041	5,746,283	765,303	6,511,586
2042	5,999,610	512,175	6,511,784
2043	3,047,200	247,679	3,294,879
2044	1,257,467	105,886	1,363,353
2045	1,309,456	54,015	1,363,471
	\$ 139,653,748	\$ 84,611,900	\$ 224,265,647

City of Corpus Christi - Budget
Airport 2012A Debt Service Fund 4640
Revenue Detail By Account

Account Number	Account Description	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	-			-	-
	Unreserved	84,590			93,641	94,530
	Beginning Balance	<u>\$ 84,590</u>			<u>\$ 93,641</u>	<u>\$ 94,530</u>
	Interest and Investments					
340900	Interest on investments	\$ 778	\$ -	\$ -	\$ 853	\$ -
340995	Net Inc/Dec in FV of Investmen	(35)	-	-	36	-
	Interest and Investments Total	<u>\$ 744</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 890</u>	<u>\$ -</u>
	Interfund Charges					
351000	Trans for debt	\$ 952,120	\$ 944,019	\$ 944,019	\$ 944,019	\$ 944,344
	Interfund Charges Total	<u>\$ 952,120</u>	<u>\$ 944,019</u>	<u>\$ 944,019</u>	<u>\$ 944,019</u>	<u>\$ 944,344</u>
	Revenue Total	<u>\$ 952,864</u>	<u>\$ 944,019</u>	<u>\$ 944,019</u>	<u>\$ 944,909</u>	<u>\$ 944,344</u>
	Total Funds Available	<u>\$ 1,037,454</u>	<u>\$ 944,019</u>	<u>\$ 944,019</u>	<u>\$ 1,038,549</u>	<u>\$ 1,038,874</u>

**City of Corpus Christi - Budget
Airport 2012A Debt Service Fund 4640
Expenditure Detail By Organization**

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 795,000	\$ 810,000	\$ 810,000	\$ 810,000	\$ 835,000
55010	Interest	147,813	129,519	129,519	129,519	104,844
55040	Paying agent fees	1,000	4,500	4,500	4,500	4,500
Expenditure Total		\$ 943,813	\$ 944,019	\$ 944,019	\$ 944,019	\$ 944,344
Reserved for Encumbrances		\$ -			\$ -	\$ -
Reserved for Commitments		93,641			94,530	94,530
Unreserved		-			-	-
Closing Balance		\$ 93,641			\$ 94,530	\$ 94,530



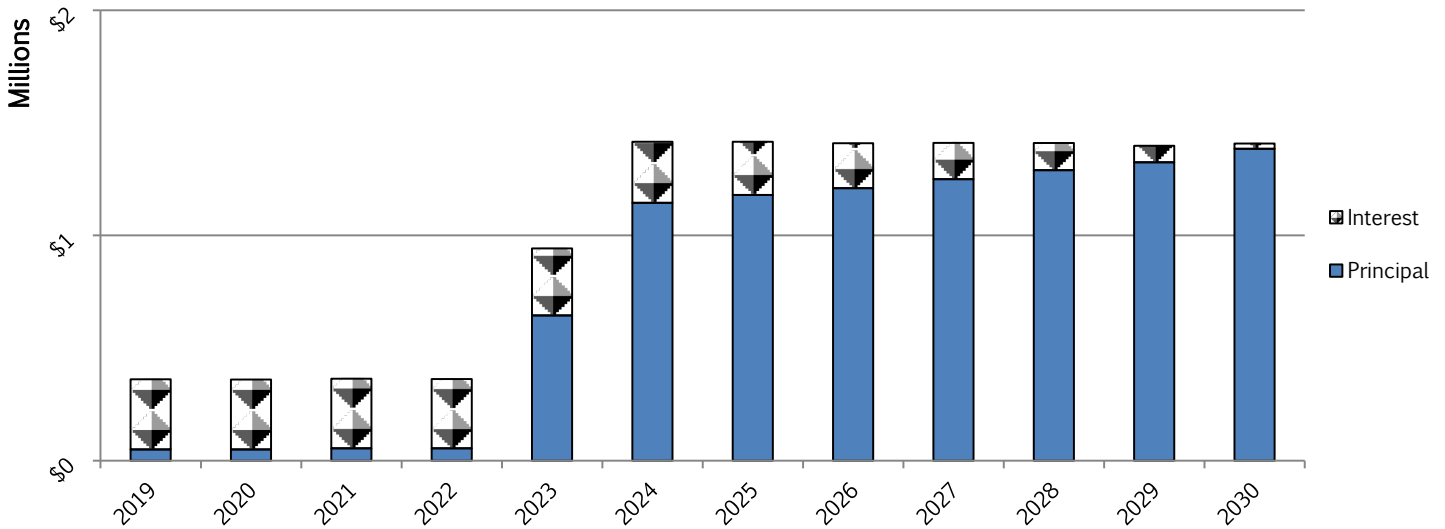
FY	Principal	Interest	Payment
2019	835,000	104,844	939,844
2020	860,000	79,419	939,419
2021	885,000	53,244	938,244
2022	915,000	25,672	940,672
2023	350,000	5,688	355,688
	\$3,845,000	\$268,867	\$4,113,867

**City of Corpus Christi - Budget
Airport 2012B Debt Service Fund 4641
Revenue Detail By Account**

Account Number	Account Description	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	-			\$ 129,372	\$ 130,306
	Unreserved	123,110			\$ -	\$ -
	Beginning Balance	<u>\$ 123,110</u>			<u>\$ 129,372</u>	<u>\$ 130,306</u>
	Interest and Investments					
340900	Interest on ivestments	\$ 1,466	\$ -	\$ -	\$ 1,784	\$ -
340995	Net Inc/Dec in FV of Investment	(162)	-	-	173	-
	Interest and Investments Total	<u>\$ 1,303</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,957</u>	<u>\$ -</u>
	Interfund Charges					
351000	Trans for debt	\$ 368,482	\$ 367,483	\$ 367,483	\$ 367,483	\$ 366,481
	Interfund Charges Total	<u>\$ 368,482</u>	<u>\$ 367,483</u>	<u>\$ 367,483</u>	<u>\$ 367,483</u>	<u>\$ 366,481</u>
	Revenue Total	<u>\$ 369,785</u>	<u>\$ 367,483</u>	<u>\$ 367,483</u>	<u>\$ 369,440</u>	<u>\$ 366,481</u>
	Total Funds Available	<u>\$ 492,895</u>	<u>\$ 367,483</u>	<u>\$ 367,483</u>	<u>\$ 498,812</u>	<u>\$ 496,787</u>

**City of Corpus Christi - Budget
Airport 2012B Debt Service Fund 4641
Expenditure Detail by Organization**

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
55010	Interest	312,523	312,482	312,482	312,482	311,481
55040	Paying agent fees	1,000	5,000	5,000	5,000	5,000
Expenditure Total		\$ 363,524	\$ 367,482	\$ 367,482	\$ 367,482	\$ 366,481
Reserved for Encumbrances		\$ -			\$ -	\$ -
Reserved for Commitments		129,372			130,306	130,306
Unreserved		-			-	-
Closing Balance		\$ 129,372			\$ 131,330	\$ 130,306



FY	Principal	Interest	Payment
2019	50,000	311,481	361,481
2020	50,000	310,388	360,388
2021	55,000	309,072	364,072
2022	55,000	307,594	362,594
2023	645,000	297,566	942,566
2024	1,145,000	271,119	1,416,119
2025	1,180,000	236,244	1,416,244
2026	1,210,000	199,638	1,409,638
2027	1,250,000	161,200	1,411,200
2028	1,290,000	120,706	1,410,706
2029	1,325,000	73,244	1,398,244
2030	1,385,000	23,372	1,408,372
	9,640,000	2,621,624	12,261,624

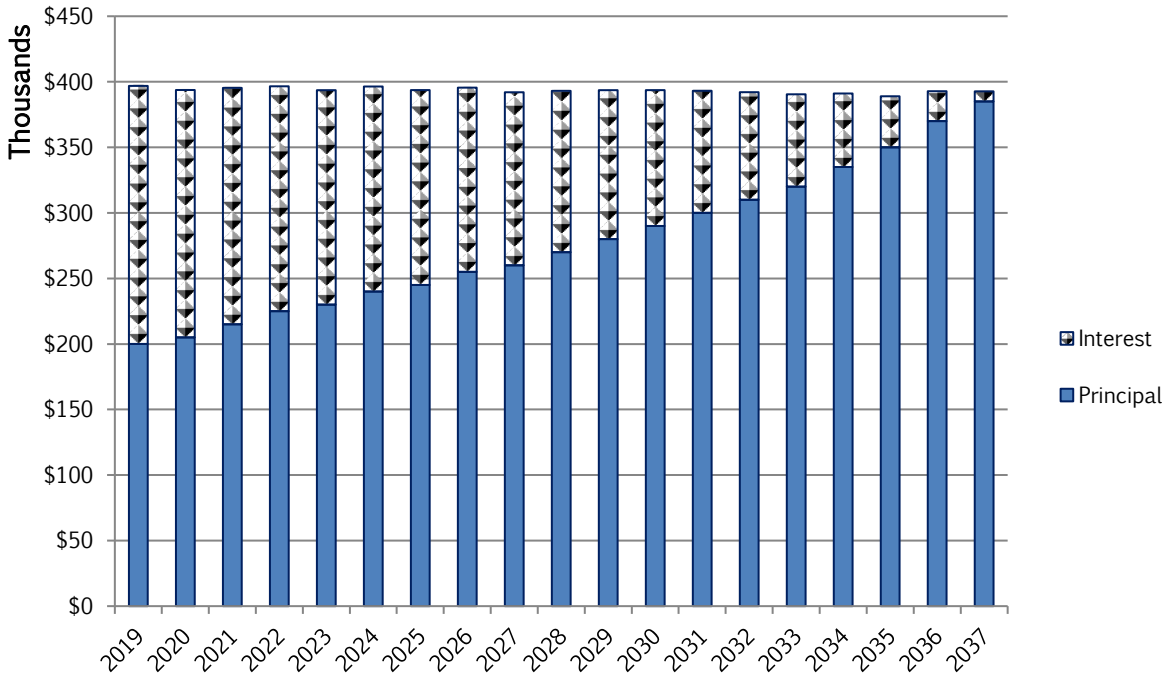
**City of Corpus Christi - Budget
 Airport GO Debt Service Fund 4642
 Revenue Detail By Account**

Account Number	Account Description	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -		\$ -	\$ -	\$ -
	Reserved for Commitments	97,647		-	101,470	102,228
	Unreserved	-		-	-	-
	Beginning Balance	<u>\$ 97,647</u>		<u>\$ -</u>	<u>\$ 101,470</u>	<u>\$ 102,228</u>
	Interest and Investments					
340900	Interest on investments	\$ 935	\$ -	\$ -	\$ 639	\$ -
340995	Net Inc/Dec in FV of Investment	(112)	-	-	119	-
	Interest and Investments Total	<u>\$ 823</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 758</u>	<u>\$ -</u>
	Interfund Charges					
351000	Trans for debt	\$ 398,100	\$ 398,850	\$ 398,850	\$ 398,850	\$ 400,100
	Interfund Charges Total	<u>\$ 398,100</u>	<u>\$ 398,850</u>	<u>\$ 398,850</u>	<u>\$ 398,850</u>	<u>\$ 400,100</u>
	Revenue Total	<u>\$ 398,923</u>	<u>\$ 398,850</u>	<u>\$ 398,850</u>	<u>\$ 399,608</u>	<u>\$ 400,100</u>
	Total Funds Available	<u>\$ 496,570</u>	<u>\$ 398,850</u>	<u>\$ 398,850</u>	<u>\$ 501,078</u>	<u>\$ 502,328</u>

**City of Corpus Christi - Budget
 Airport GO Debt Service Fund 4642
 Expenditure Detail by Organization**

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 180,000	\$ 190,000	\$ 190,000	\$ 190,000	\$ 200,000
55010	Interest	214,100	205,600	205,600	205,600	196,850
55040	Paying agent fees	1,000	3,250	3,250	3,250	3,250
	Expenditure Total	\$ 395,100	\$ 398,850	\$ 398,850	\$ 398,850	\$ 400,100
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	101,470			102,228	102,228
	Unreserved	-			-	-
	Closing Balance	\$ 101,470			\$ 102,228	\$ 102,228

AIRPORT GO DEBT SERVICE FUND (4642)



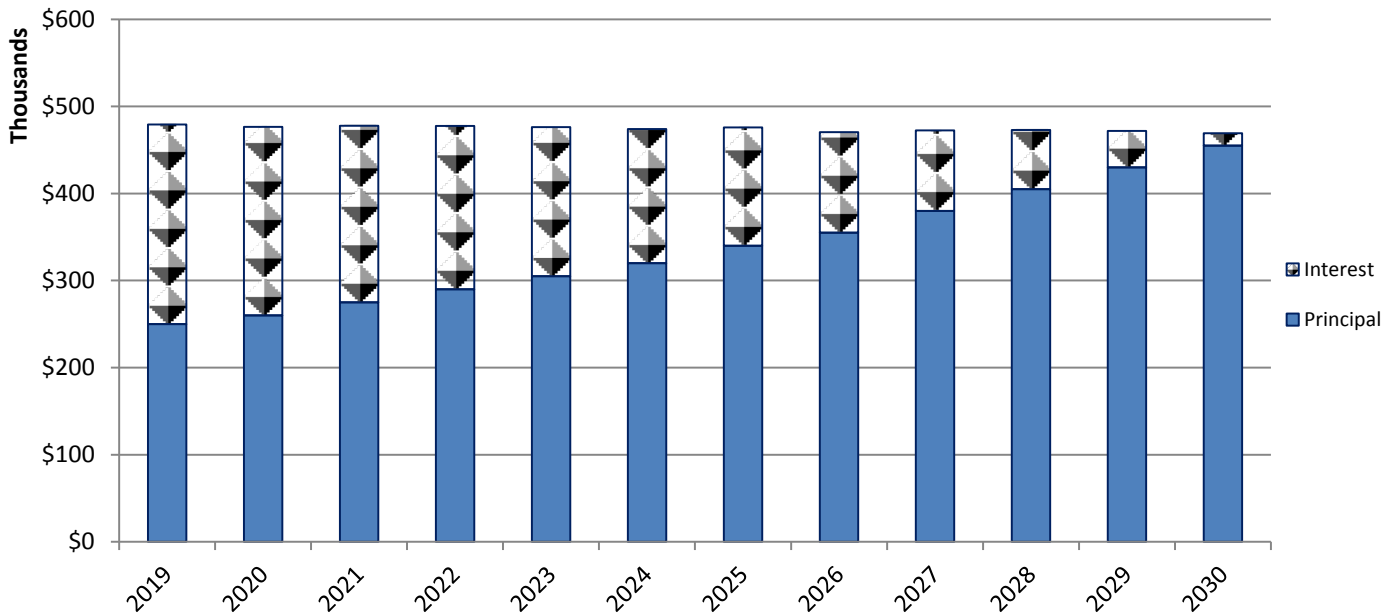
FY	Principal	Interest	Payment
2019	200,000	196,850	396,850
2020	205,000	188,750	393,750
2021	215,000	180,350	395,350
2022	225,000	171,550	396,550
2023	230,000	163,600	393,600
2024	240,000	156,400	396,400
2025	245,000	148,669	393,669
2026	255,000	140,543	395,543
2027	260,000	132,012	392,012
2028	270,000	123,069	393,069
2029	280,000	113,613	393,613
2030	290,000	103,638	393,638
2031	300,000	93,125	393,125
2032	310,000	82,069	392,069
2033	320,000	70,450	390,450
2034	335,000	56,075	391,075
2035	350,000	38,950	388,950
2036	370,000	22,800	392,800
2037	385,000	7,700	392,700
	\$5,285,000	\$2,190,213	\$7,475,213

**City of Corpus Christi - Budget
Airport CFC Debt Service Fund 4643
Revenue Detail By Account**

Account Number	Account Description	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	241,508			\$ 247,337	\$ 250,181
	Unreserved	-			\$ -	\$ -
	Beginning Balance	<u>\$ 241,508</u>			<u>\$ 247,337</u>	<u>\$ 250,181</u>
	Interest and Investments					
340900	Interest on investments	\$ 2,087	\$ -	\$ -	\$ 2,527	\$ -
340995	Net Inc/Dec in FV of Investment	(296)	-	-	316	-
	Interest and Investments Total	<u>1,791</u>	<u>-</u>	<u>-</u>	<u>2,843</u>	<u>-</u>
	Interfund Charges					
351000	Trans for debt	\$ 481,400	\$ 479,901	\$ 479,901	\$ 479,901	\$ 482,775
	Interfund Charges Total	<u>\$ 481,400</u>	<u>\$ 479,901</u>	<u>\$ 479,901</u>	<u>\$ 479,901</u>	<u>\$ 482,775</u>
	Revenue Total	<u>\$ 483,191</u>	<u>\$ 479,901</u>	<u>\$ 479,901</u>	<u>\$ 482,744</u>	<u>\$ 482,775</u>
	Total Funds Available	<u>\$ 724,699</u>	<u>\$ 479,901</u>	<u>\$ 479,901</u>	<u>\$ 730,081</u>	<u>\$ 732,956</u>

**City of Corpus Christi - Budget
Airport CFC Debt Service Fund 4643
Expenditure Detail by Organization**

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	\$ 225,000	\$ 235,000	\$ 235,000	\$ 235,000	\$ 250,000
55010	Interest	251,963	241,400	241,400	241,400	229,275
55040	Paying agent fees	400	3,500	3,500	3,500	3,500
Expenditure Total		\$ 477,363	\$ 479,900	\$ 479,900	\$ 479,900	\$ 482,775
Reserved for Encumbrances		\$ -			\$ -	\$ -
Reserved for Commitments		247,337			250,181	250,181
Unreserved		-			-	-
Closing Balance		\$ 247,337			\$ 250,181	\$ 250,181



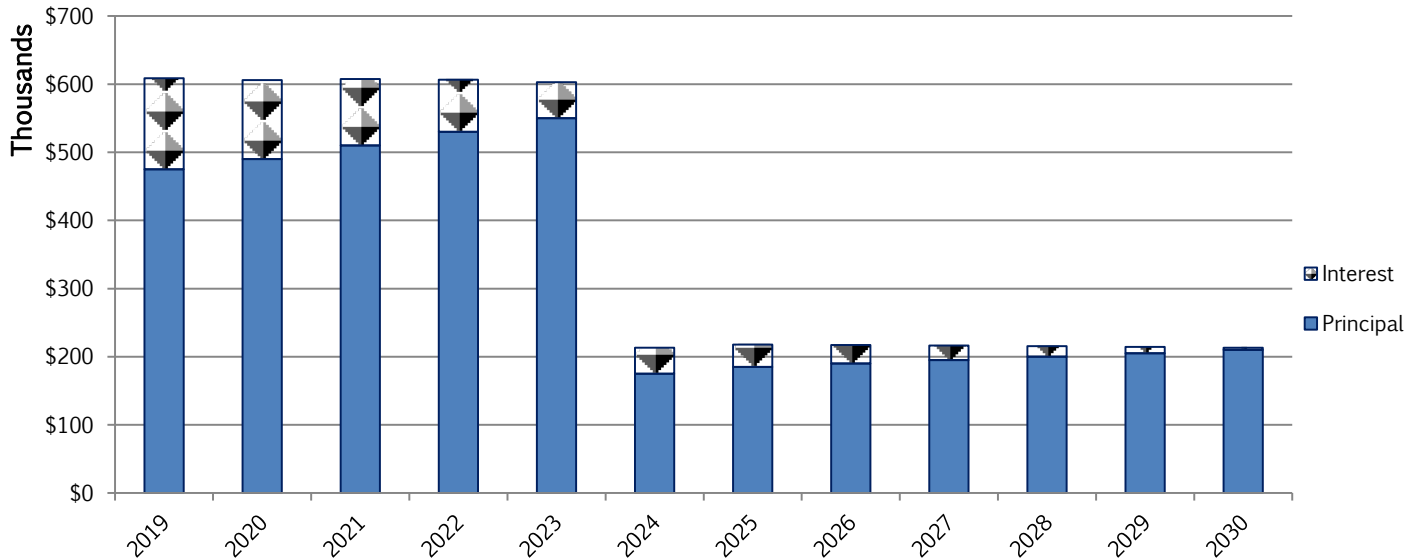
FY	Principal	Interest	Payment
2019	250,000	229,275	479,275
2020	260,000	216,525	476,525
2021	275,000	202,805	477,805
2022	290,000	187,613	477,613
2023	305,000	171,250	476,250
2024	320,000	154,063	474,063
2025	340,000	135,912	475,912
2026	355,000	115,469	470,469
2027	380,000	92,500	472,500
2028	405,000	67,969	472,969
2029	430,000	41,875	471,875
2030	455,000	14,219	469,219
	\$4,065,000	\$1,629,475	\$5,694,475

**City of Corpus Christi - Budget
Marina Debt Service Fund 4701
Revenue Detail By Account**

Account Number	Account Description	Actual Revenues 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Revenues 2017 - 2018	Adopted Budget 2018 - 2019
	Reserved for Encumbrances	\$ -			\$ -	\$ -
	Reserved for Commitments	133,494			\$ 137,384	\$ 138,384
	Unreserved	-			\$ -	\$ -
	Beginning Balance	<u>\$ 133,494</u>	<u>\$ -</u>		<u>\$ 137,384</u>	<u>\$ 138,384</u>
	Interest and Investments					
340900	Interest on investments	\$ 1,119	\$ -	\$ -	\$ 861	\$ -
340995	Net Inc/Dec in FV of Investment	(125)	-	-	139	-
	Interest and Investments Total	<u>\$ 994</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,000</u>	<u>\$ -</u>
	Interfund Charges					
351000	Trans for debt	\$ 609,275	\$ 612,750	\$ 612,750	\$ 612,750	\$ 610,575
	Interfund Charges Total	<u>\$ 609,275</u>	<u>\$ 612,750</u>	<u>\$ 612,750</u>	<u>\$ 612,750</u>	<u>\$ 610,575</u>
	Revenue Total	<u>\$ 610,269</u>	<u>\$ 612,750</u>	<u>\$ 612,750</u>	<u>\$ 613,750</u>	<u>\$ 610,575</u>
	Total Funds Available	<u>\$ 743,763</u>	<u>\$ 612,750</u>	<u>\$ 612,750</u>	<u>\$ 751,134</u>	<u>\$ 748,959</u>

**City of Corpus Christi - Budget
Marina Debt Service Fund 4701
Expenditure Detail By Organization**

Org. Number	Organization Name	Actual Expenses 2016 - 2017	Original Budget 2017 - 2018	Amended Budget 2017 - 2018	Estimated Expenses 2017 - 2018	Adopted Budget 2018 - 2019
55000	Principal retired	440,000	\$ 460,000	\$ 460,000	\$ 460,000	\$ 475,000
55010	Interest	166,029	150,850	150,850	150,850	133,675
55040	Paying agent fees	350	1,900	1,900	1,900	1,900
Expenditure Total		\$ 606,379	\$ 612,750	\$ 612,750	\$ 612,750	\$ 610,575
Reserved for Encumbrances		\$ -			\$ -	\$ -
Reserved for Commitments		137,384			138,384	138,384
Unreserved		-			-	-
Closing Balance		\$ 137,384			\$ 138,384	\$ 138,384



FY	Principal	Interest	Payment
2019	475,000	133,675	608,675
2020	490,000	115,925	605,925
2021	510,000	97,500	607,500
2022	530,000	76,500	606,500
2023	550,000	52,850	602,850
2024	175,000	38,175	213,175
2025	185,000	32,775	217,775
2026	190,000	27,150	217,150
2027	195,000	21,375	216,375
2028	200,000	15,450	215,450
2029	205,000	9,375	214,375
2030	210,000	3,150	213,150
	\$3,915,000	\$623,900	\$4,538,900